



**United States Bankruptcy Court
District of New Jersey**

In re BlockFi Inc., et al.

Case No. 22-19361

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A claim has been filed in this case or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Name of Transferee

Media Sourcing, Inc

BFCP IV LLC

701 Brazos St
Austin, TX 78701

800 Miramonte Dr. Suite 380
Santa Barbara, CA 93109
tim.babich@nexus-holdings.com

| Claim No. | Schedule No. | Creditor Name | Amount | Debtor | Case No. |
|-----------|--------------|---------------------|--------------|--------------|-----------------------|
| N/A | 4373262 | Media Sourcing, Inc | \$294,591.92 | BlockFi Inc. | Case Number: 22-19366 |
| N/A | 4373038 | Media Sourcing, Inc | \$1,366.28 | BlockFi Inc. | Case Number: 22-19361 |

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.

DocuSigned by:
Tim Babich
BC0BEE22A414472

07/14/2023

Transferee

Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")
District of New Jersey (Trenton)

AND TO: BlockFi Inc. ("Debtor")
Case No. 22-19361 ("Case")

Schedule #: 4373262

Schedule #: 4373038

Kroll Issued Unique ID: 1625-4439-8655-7278

Media Sourcing, Inc ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto: its successors and assigns **BFCP IV LLC** ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$295,958.20 ("Claim"), which represents _% of the total claim amount of \$295,958.20, against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.


IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated 07/15/2023, 2023.

Media Sourcing, Inc

DocuSigned by:

By: _____
Name: Larry Ketchersid
Title: CEO

BFCP IV LLC

DocuSigned by:

By: _____
Name: Tim Babich
Title: CEO



Creditor Data Details - Claim # 28846

| | | |
|-----------------|--------------------|-----------------|
| Creditor | Debtor Name | Claim Number |
| Name on file | BlockFi Wallet LLC | 28846 |
| Address on file | Date Filed | Schedule Number |
| | 03/30/2023 | 4373262 |

Claim Amounts

| Claim Nature | Schedule Amount | C*U*D* | Asserted Claim Amount | C*U*F* | Current Claim Value | Claim Status |
|--------------------------|---------------------|--------|-----------------------|--------|---------------------|--------------|
| General Unsecured | \$294,591.92 | | \$90,000.00 | | \$0.00 | Withdrawn |
| Priority | | | | | | |
| Secured | | | | | | |
| 503(b)(9) Admin Priority | | | | | | |
| Admin Priority | | | | | | |
| Total | \$294,591.92 | | \$90,000.00 | | \$0.00 | |

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign



Creditor Information - Schedule # 4373038

| | | |
|-----------------|--------------|-----------------|
| Creditor | Debtor Name | Claim Number |
| Name on file | BlockFi Inc. | n/a |
| Address on file | Date Filed | Schedule Number |
| | n/a | 4373038 |

Claim Amounts

| Claim Nature | Schedule Amount | C*U*D* | Asserted Claim Amount | C*U*F* | Current Claim Value | Claim Status |
|--------------------------|-------------------|--------|-----------------------|--------|---------------------|---------------------------|
| General Unsecured | \$1,366.28 | | | | \$0.00 | Superseded by Filed Claim |
| Priority | | | | | | |
| Secured | | | | | | |
| 503(b)(9) Admin Priority | | | | | | |
| Admin Priority | | | | | | |
| Total | \$1,366.28 | | | | \$0.00 | |

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign